

PROBATE COURT OF DEFIANCE COUNTY, OHIO
JEFFREY A. STRAUSBAUGH, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF _____ CASE NO. _____

LISTING OF WARD’S IMPORTANT LEGAL PAPERS
[Sup. R. 66.08(L)]

Instructions: Pursuant to Sup. R. 66.08(L), within three (3) months after the Guardian’s appointment, a Guardian shall file with the Probate Court a list of all the Ward’s important legal papers. The actual papers need not be filed with the Court unless otherwise ordered, but shall be maintained by the Guardian and shall be exhibited and/or filed as directed by the Court. The Guardian has a continuing duty to disclose throughout the Guardian’s service. If any information changes or other important legal papers are found, the Guardian must report the new information to the Court within thirty (30) days of discovery. Attach additional pages as necessary.

1. Estate Planning Documents: Examples would be any will, codicil, or living trust. You must also deposit the original of all versions of the Ward’s Last Will and Testament with the Court, if the Ward has a Will. [See Sup. R. 66.14]

<u>Description of document</u>	<u>Location [if known]</u>
_____	_____
_____	_____
_____	_____

2. Advance Directives: Examples would be a living will, anatomical gift forms, or mental health declaration.

<u>Description of document</u>	<u>Location [if known]</u>
_____	_____
_____	_____
_____	_____

3. Powers of Attorney: Examples would be a financial power of attorney or health care power of attorney.

Description of document

Location [if known]

_____	_____
_____	_____
_____	_____

4. Pre-paid Funeral and Burial Expenses: Examples would include contracts, insurance policies or deeds to cemetery lots.

Description of document

Location [if known]

_____	_____
_____	_____
_____	_____

Attorney for Guardian

Guardian

Attorney Registration Number